



## Cantor Real Estate Income & Opportunity Fund II

FUND INCEPTION DATE: September 2015

AUM	\$125 million
CUSIP	13899B300

### FUND TERMS

Target Fund Size	\$30 Million
<b>Current Return</b>	<b>6% per annum, distributed quarterly</b>
Preferred Return	Cumulative 6% per annum
<b>GP Capital Commitment</b>	<b>10%</b>
<b>Selling Commission</b>	<b>5% (waived for fee-based accounts)</b>
<b>Target Hold Period</b>	<b>3-5 years</b>
Offering Type	Units
Asset Types	Retail, Office, Multifamily, Industrial, Hotel
Leverage	Up to 65%
Target Fund Returns*	Net: 12 to 18% IRR; 1.5 to 2.0x Multiple
<b>Minimum Investment</b>	<b>\$50,000</b>
Management Fee	1.75%
GP Carried Interest	20% with catch-up; 50% over 12% IRR
Manager	Cantor Fund Management, LLC

\* Based on current market conditions and subject to change. The target returns should not be regarded as a representation, warranty or prediction that the fund will achieve or are likely to achieve any particular result or that the investor will be able to avoid losses. Net IRR reflects a dollar-weighted internal rate of return, compounded annually, after investment-level expenses, management fees, carried interest and operating and organizational expenses of the fund in which the investment was held.

## Fund Overview

### Objective

Seeks to acquire well located high quality commercial real estate at significant discounts in high growth, supply constrained secondary U.S. markets.

### Investor Benefits

The fund offers investors consistent yield as a core philosophy that is tailored to produce the 6% annual distribution paid out quarterly for income and stability of capital preservation. The acquisition of real estate in secondary U.S. markets at significant discounts offers investors inflation protection in the form of a hard asset, a reduction of risk, higher risk-adjusted returns, and greater intrinsic value versus other alternative investments.

## The Fund Advantage

### Industry leading returns with no losses:

2012-2015 Fund I - 2.0x, 92% IRR (gross); 1.6x, 69% IRR (net) 3.6x (gross) on all Representative Investments  
1989-2012 Prior Investments (Representative) - 6.9x (gross)

**Co-Invest/Manager Commitment** - The firm's Principals are committing up to \$3.0 million or a minimum of 10% to the Fund, compared to other private equity real estate firms whose Principals typically commit 1-2%

**Deep Experience of Investment Team** - The Principals have a total of 58 years of real estate investment experience totaling 84 assets with a value of \$3.3 billion, including Salomon Brothers, MetLife Real Estate Investors and Trammell Crow

**Limited Competition** - \$2-\$15 million pricing for targeted acquisitions is under the radar of most private equity real estate firms

**Diversification** - Multiple property types & geographical markets reduce portfolio risk and increase deal flow

## About Cantor Fund Management

- Fully integrated private equity real estate firm specializing in the acquisition and turnaround of high-quality distressed and underperforming real estate assets
- 28 transactions with a collective realized/unrealized value of \$323 million
- Cumulative 3.6x (gross) since 1989

For more information, call your Cantor Representative at 727.823.8161

[www.CantorFunds.com](http://www.CantorFunds.com)

Disclosure: For financial professional use only. Performance quoted represents past performance. Past performance is not a guarantee or a reliable indicator of future results. Investment return will fluctuate. Shares may be worth more or less than original cost when redeemed. Current performance may be lower or higher than performance shown. Investors should consider the investment objectives, risks, fees and expenses of the fund carefully before investing. This and other detailed information are contained in the fund's Private Placement Memorandum, which may be obtained by contacting your Cantor representative. Please read carefully before investing.